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Richard O'Brien  
Assistant to the President for National Security Affairs  
The White House  
1600 Pennsylvania Avenue NW  
Washington, DC 20500

Larry Kudlow  
Assistant to the President for Economic Policy  
The White House  
1600 Pennsylvania Avenue NW  
Washington, DC 20500

Messrs. Bolton and Kudlow –

We write to you regarding America's dangerous and increasing reliance on foreign sources of uranium. As President Trump noted in his recent "Memorandum on the Effect of Uranium Imports on the National Security and Establishment of the United States Nuclear Fuel Working Group," the United States currently imports "approximately 93 percent of its commercial uranium, compared to 85.8 percent in 2009."<sup>1</sup>

This is a very troubling situation, given the fact that everything from our nuclear weapons complex to climate-friendly power generation requires this important element. The President's memorandum also stated that, "the United States uranium industry faces significant challenges in producing uranium domestically and that this is an issue of national security." We agree with this perspective and would like to work closely with you to address it going forward.

While the President has decided against placing tariffs on foreign uranium at this time, he has directed you to establish and co-chair a Nuclear Fuel Working Group (the "Working Group") to consider alternatives for reinvigorating domestic supply chain. Your work on this issue comes at a pivotal moment for an industry that has seen production decline from a recent high of 1.4 million pounds in Q2 of 2013, to 365,000 in Q2 of last year, and a mere 45,000 pounds in the second quarter of this year.<sup>2</sup> We have seen a corresponding drop in employment, from a high of 21,000 in the 1980s to a workforce of less than 400 in 2019.

In our view, any actions taken to reinvigorate this nuclear supply chain must start at the front end with responsible mining here at home. Accordingly, we recommend that your Working Group make use of the Administration's own related work on critical minerals to inform your deliberations.

Specifically, we direct your attention to a report published by the Commerce Department in June of 2019 (the "Commerce Report") in response to an Executive Order that was issued in December of 2017 and called for a "Federal Strategy to Ensure Secure and Reliable Supplies of Critical Minerals."<sup>3</sup> Uranium has already been designated as a critical mineral, making it subject to the calls to action contained in the Commerce Report.

One of those calls to action is particularly relevant and important to the Working Group's eventual recommendations and asserted that the U.S. must, "Improve Access to Domestic Critical Minerals Resources on Federal Lands and Reduce Federal Permitting Timeframes."<sup>4</sup> We support the Administration taking steps to implement this call to action for uranium and other critical minerals.

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<sup>1</sup> <https://www.whitehouse.gov/presidential-actions/memorandum-effect-uranium-imports-national-security-establishment-united-states-nuclear-fuel-working-group/>

<sup>2</sup> [https://www.eia.gov/uranium/production/quarterly/pdf/2ndqtr\\_dupr\\_2019.pdf](https://www.eia.gov/uranium/production/quarterly/pdf/2ndqtr_dupr_2019.pdf)

<sup>3</sup> <https://www.whitehouse.gov/presidential-actions/presidential-executive-order-federal-strategy-ensure-secure-reliable-supplies-critical-minerals/>

<sup>4</sup> <https://www.commerce.gov/sites/default/files/2019-06/Critical%20minerals%20strategy%20final.docx>

Improved access and timely permitting are among the most promising policy options available to create jobs via responsible domestic production of uranium and improve national security by reducing our reliance on foreign sources of uranium, all while keeping fuel prices low for America's nuclear power generators by increasing available supplies.

As the Working Group evaluates further actions for the President to consider taking, we strongly encourage you to make improved access to federal lands with high-grade uranium deposits a top priority. Greater access to our own resources will help put Americans to work exploring for and responsibly producing the uranium that our country needs.

We thank you for your attention to these important matters and look forward to working with you and the President to make America more prosperous and secure.

Sincerely,

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**Cc:**

Secretary of State, Mike Pompeo  
Secretary of the Treasury, Steven Mnuchin  
Secretary of Defense, Dr. Mark Esper  
Secretary of the Interior, David Bernhardt  
Secretary of Commerce, Wilbur Ross  
Secretary of Energy, Rick Perry  
Chairman of the Nuclear Regulatory Commission, Kristine Svinicki  
Chairman of the Federal Energy Regulatory Commission, Neil Chatterjee  
Director of the Office of Management and Budget, Mick Mulvaney  
Director of the Office of Science and Technology Policy, Michael Kratsios  
Acting Chairman of the Council of Economic Advisers, Tomas Philipson